Department of Economic & Social Affairs

CDP Background Paper No. 55
ST/ESA/2023/CDP/55

What the Development Implications of Structural Transformation (LDCs) in the Gap

Mohammad Abdur Razzaque*

ABSTRACT

[illegible]

JEL Classification: [illegible]

* [illegible]

What the Cat Ate the Garden

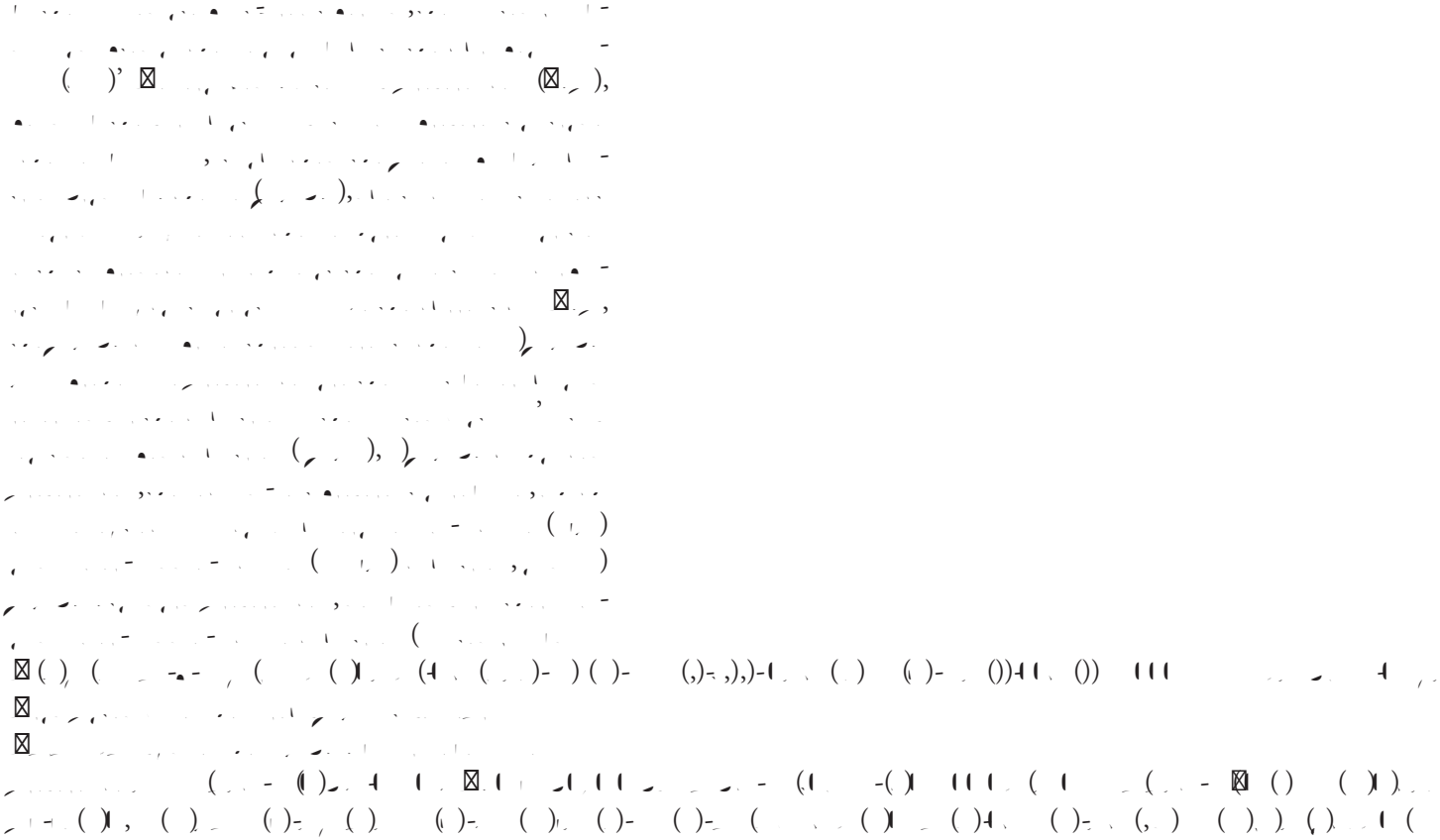
d

l

eats

Introduction

d



[illegible] [4]

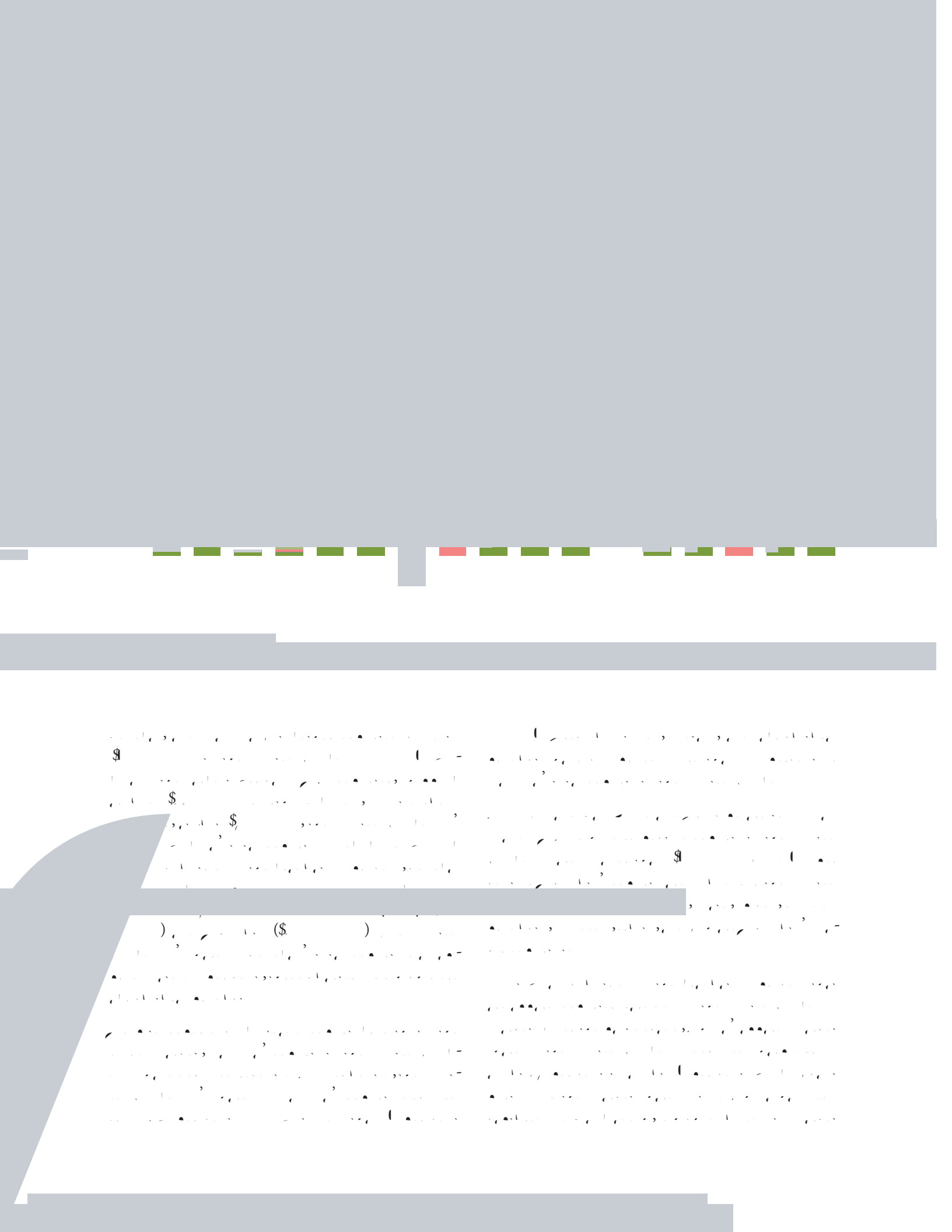
[illegible]

[illegible]

[illegible]

15

15 [illegible]




100%
90%
80%
70%
60%
50%
40%
30%
20%
10%
0%

V. Impl

16 ctes scrbeth

nhe ga

l

cabo ga

d

l y

d

		Enhanced Preferences			Standard Preferences		
	Total # of products exported	# of products facing duty-free exports	# of products not included in Enhanced Preferences	# of products facing tariffs (lower than MFN rate but non-zero rate) under Enhanced Preferences	# of products facing duty-free exports	# of products not included in Standard Preferences	# of products facing tariff (lower than MFN rate but non-zero rate) under Standard Preferences
Angola	2	2	2	0	0	2	4
Bangladesh	14	9	5	2	5	6	6
Bhutan	9	7	2	0	2	2	6
Cambodia	6	6	2	1	4	0	2
Comoros	9	9	0	0	6	0	3
Djibouti	8	5	3	0	3	3	2
Kiribati	4	4	0	0	3	0	1
Lao PDR	5	5	8	2	5	9	1
Myanmar	12	9	5	1	9	8	6
Sao Tome and Principe	6	6	0	0	5	0	1
Senegal	4	3	2	3	9	2	4
Solomon Islands	0	8	2	0	1	2	5
Timor-Leste	5	4	1	0	3	1	1
Tuvalu	6	6	0	0	6	0	0
Zambia	7	8	5	0	8	6	2

Source: 15 0

[illegible] [1]

18 [illegible]

[illegible]

Most impacted products due to tariff changes after graduation under Enhanced Preferences

Country	CN code	Description	Initial exports (avg. of 2019-21) ('000 $)	Enhanced Preferences tariff rate (%)
Angola	[illegible]	[illegible]		

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

REFERENCES

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

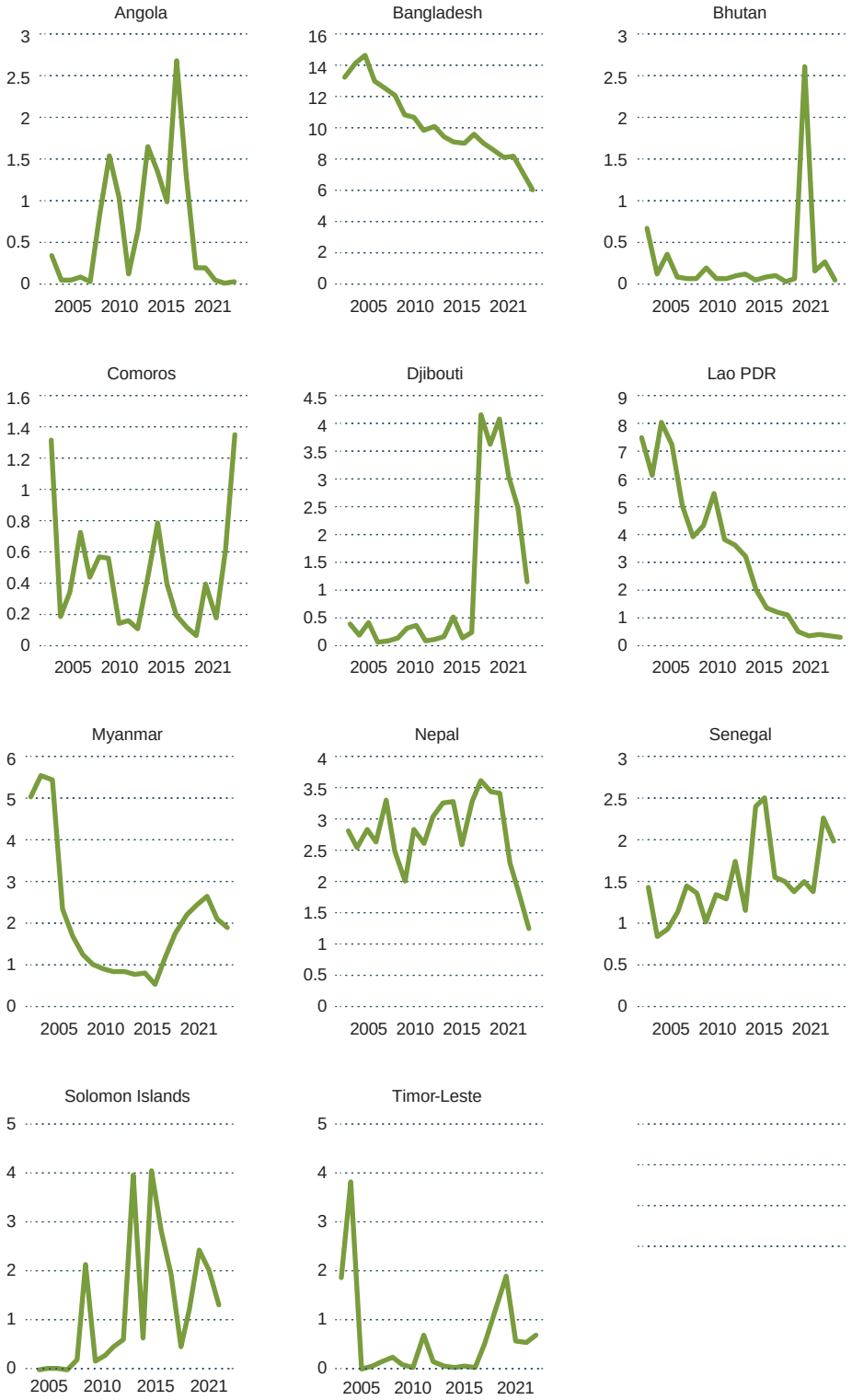
Annexes

A

Country	Exports (thousand $) 2005	2010	2015	2021	Share in United Kingdom's imports from DCTS Comprehensive Preference countries 2021
South Sudan	-	-	3	6	0.2
Tuvalu	1	4	3	9	0.0
Central African Republic	6	2	9	2	-
Kiribati	8	2	1	0	-
Guinea-Bissau	2	0	1	1	-
Total	**2,319,855**	**3,360,252**	**6,632,527**	**4,948,662**	**100**

A

Share of the United Kingdom market in the total exports of individual countries in the graduation process, 2000-2021



Source: [redacted] .

A

Export composition of the leading exporters of apparel to the United Kingdom among the countries in the graduating process, HS 2-digit level

Source:

39	0 1082	Coal
40	0	Crude Oil
41	0	Other Commodity Exports

Bag l a d

HS Code	Commodity	Exports (million $)	% of total exports to the United Kingdom
61	[illegible]	9 .3	5 0
	[illegible]	7 8	1 .3
	[illegible]	0 1	6 2
	[illegible]	0 0	61
62	[illegible]	0 .1	3 3
	[illegible]	4 1	.7 5
	[illegible]	0 5	6 2
	[illegible]	7 .2	2

Bhutan

HS Code	Commodity	Exports (million $)	% of total exports to the United Kingdom
95	[redacted]	06	4 5
	[redacted] 4 5		

Calo d a

HS Code	Commodity	por34xe6 1, .6.

LaoPD R

HS Code	Commodity		Export (million $)	% of total exports to United Kingdom
64	[illegible]		[illegible] .3	[illegible] 3
	[illegible]	[illegible]	59	[illegible] 9
	[illegible] 5	[illegible] .	5 5	[illegible] 7
	[illegible]	[illegible]	1 5	5 2
62	[illegible]			

Myanmar

N ep

HS Code	Commodity		Exports (million $)	% of total exports to United Kingdom
61	[redacted]		66	[redacted] 6
	[redacted]	[redacted]	24	[redacted] .0
	[redacted]	[redacted]	11	51
57	[redacted]		5 5	[redacted] 4
	[redacted]	[redacted]	47	[redacted] 8
	[redacted]	[redacted]	0 3	1 5
62	[redacted]		3 5	[redacted] .5
	[redacted]	[redacted]	0 6	27
	[redacted]	[redacted]	04	1 7
56	[redacted]		09	44
	[redacted]	[redacted]	0 8	39
65	[redacted]		0 8	37
	[redacted]	[redacted]	0 8	3 5
19	[redacted]		0 6	2 8
	[redacted]	[redacted] e.g. [redacted]	04	1 7
	[redacted]	[redacted]	0 3	1 2
95	[redacted]		0 3	1 4
	[redacted]	[redacted]	0 2	1 0

Source: [redacted] .

HS Code	Commodity	Exports (million $)	% of total exports to United Kingdom
85	[redacted]	04	9 .2
	[redacted]		

6 l ons l an

HS Code	Commodity	Exports (million $)	% of total exports to United Kingdom
39			

The Partial equilibrium model[23]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

---

[23] [illegible]

A

Potential impact of graduation on exports of the countries currently in the graduation process to the United Kingdom if they exported under the Standard Preferences scheme

	Initial exports (avg. 2019-21) ($ '000)	LDCs get Standard Preferences after graduation	
		Estimated changes in exports after LDC graduation ($ '000)	Loss of exports as % of initial exports
Angola	[illegible]	[illegible]	[illegible]
Bangladesh	[illegible]	[illegible]	[illegible]
Bhutan	[illegible]	[illegible]	[illegible]
Cambodia	[illegible]	[illegible]	[illegible]
Comoros	[illegible]	[illegible]	[illegible]
Djibouti	[illegible]	[illegible]	[illegible]
Kiribati	[illegible]	[illegible]	[illegible]
Lao PDR	[illegible]	[illegible]	[illegible]
Myanmar	[illegible]	[illegible]	